

streamSAVE final Dialogue meeting
May 17, 2023

Decarbonization of industrial heating processes using electrotechnologies: potentials and challenges

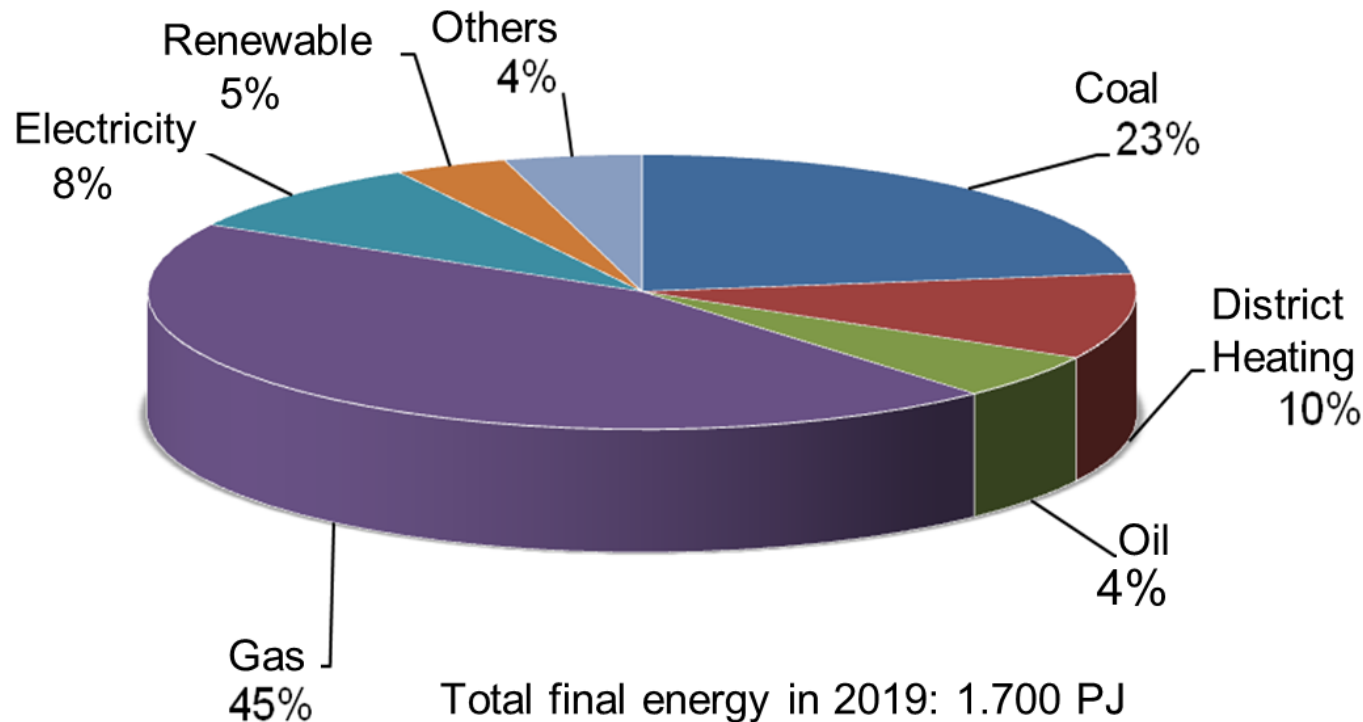
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Outline

- Introduction
- Industrial energy demand
- Renewable energy sources for heating processes
- Process requirements and challenges
- Applications and examples
- Conclusions and Outlook



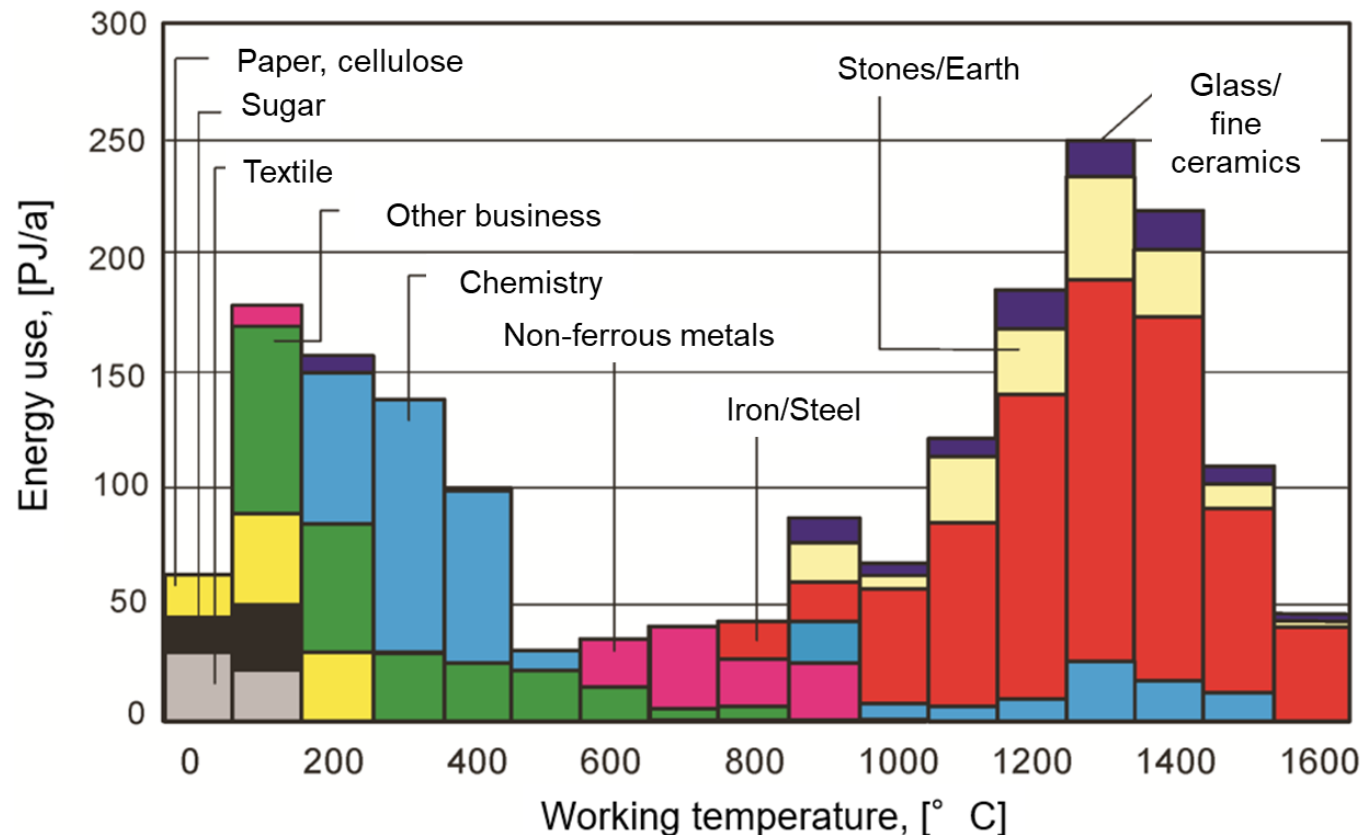
Final energy sources in the sector industrial process heat in Germany



Source: Arbeitsgemeinschaft Energiebilanzen 09/2020

- Appr. 2/3 of the total final energy in industry is used in the sector industrial process heat
- Today more than 80% of the final energy for industrial process heat is based on fossil fuels
- 15% of the annual CO₂ emissions in Germany are caused by industrial thermal processes
- Decarbonization and defossilisation of industrial thermal processes by using of climate neutral energy carrier like: green hydrogen, bio/synthetic methane, bio mass or **renewable electricity**

Challenges for the application of renewable energy sources in industrial heating processes

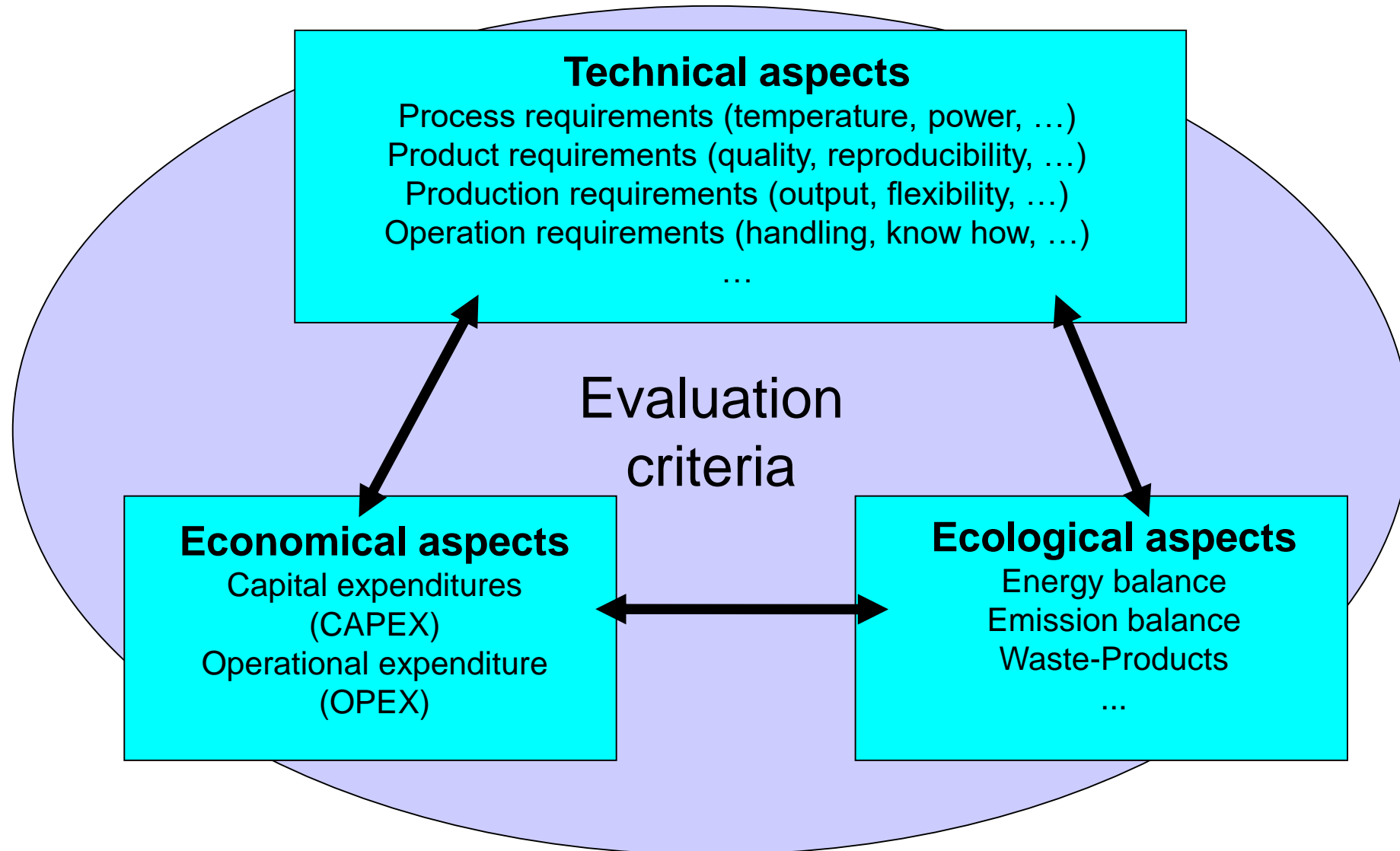


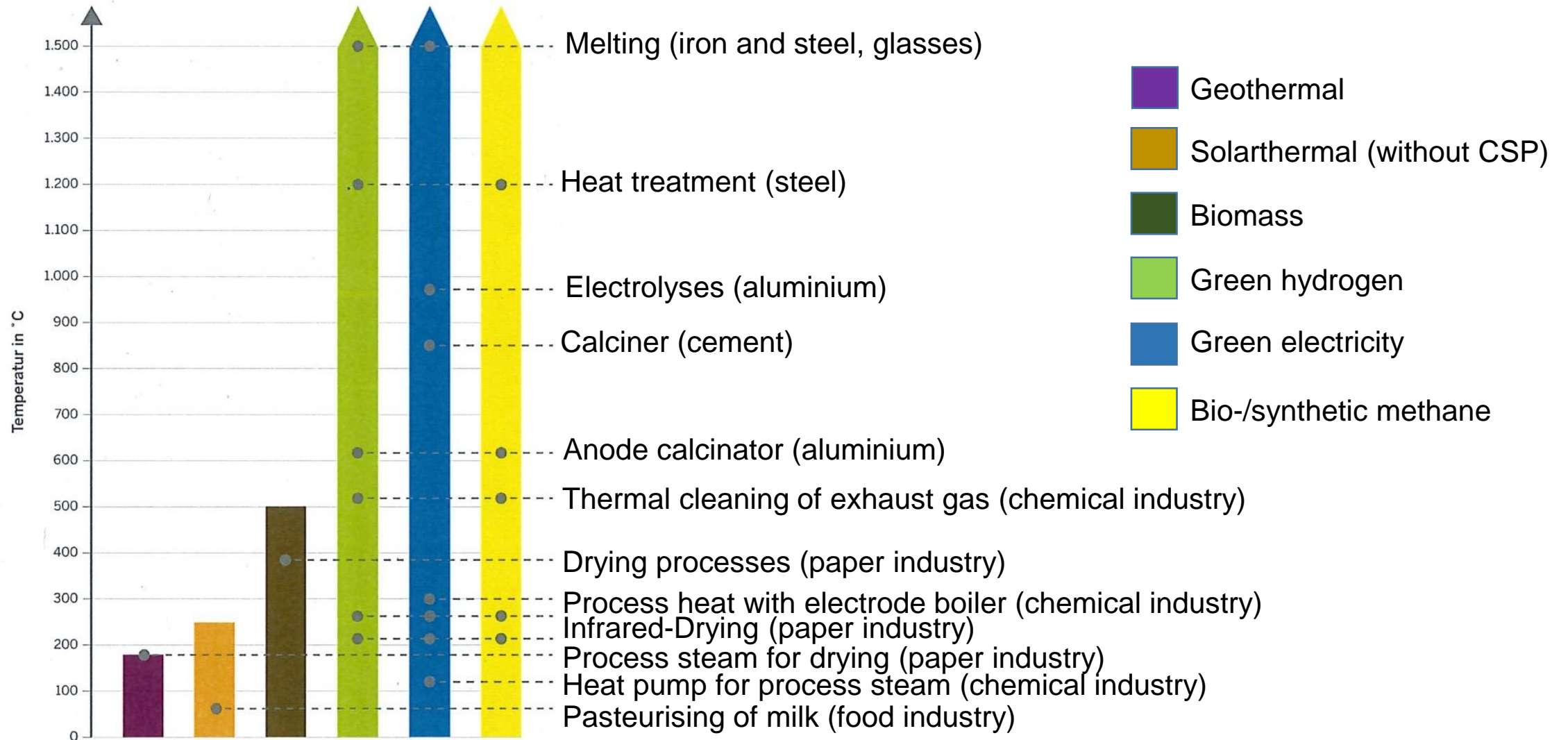
Source: Praxishandbuch Thermoprozesstechnik, Band 1, 3. Auflage, Vulkan-Verlag 2018

- Industrial heating processes cover a wide range of temperatures
- Different applications, materials and products
- A wide range of power and energy demand
- Specific furnace atmospheres, chemical reactions required
- Different operation modes, e.g. batch or continuous processes
- Different furnace dimensions and technologies
- Reliability and volatility of energy supply, possibilities of energy storage
- Economical aspects, e.g. capital and operational expenditure
- Uncertainty of technology changes
- Political boundary conditions

Examples of industrial heating processes, technologies and energy carrier

Industrial Heating Processes	Temperature-Level	Heating Installation	Energy Carrier (Today)
Process steam generation (water)	100°C – 500°C	Steam boiler with burner, electrode boiler	gas, oil, coke, electricity
Drying processes (e.g. paper, coating, lacquering)	100°C – 400°C	Hot air furnaces, Infrared dryer,	gas, electricity
Heating for deforming, pressing, joining, heat treatment (steel, iron, non-ferrous metals, plastics)	400°C – 1300°C	Conventional furnaces, inductive/conductive heating installations	gas, oil, electricity
Calcination (ceramics, clinker, cement)	up to 1600°C	Industrial furnaces (chamber- or rotary furnaces)	waste based heating material, gas, oil
Melting processes (iron and non-ferrous materials, glasses)	up to 1650°C	Melting furnaces	coke, gas, oil, electricity





Source: IN4climate.NRW (Hrsg.) 2021 Industrierwärme klimaneutral: Strategien und Voraussetzungen für die Transformation.

How can we archive the targets for climate neutral heating processes?

Measures and strategies for climate neutral process heat technologies

**Technical and economical
available and reasonable**

**Task:
Knowledge transfer to industry
and politics**

**Technical available but
economical not yet profitable**

**Task:
Influence to politics for
implementation of a
decarburisation electricity price**

Technical not yet available

**Task:
Mediation in politics and science
on research and development
needs**

Electrification of industrial heating processes

Example: Generation of process steam

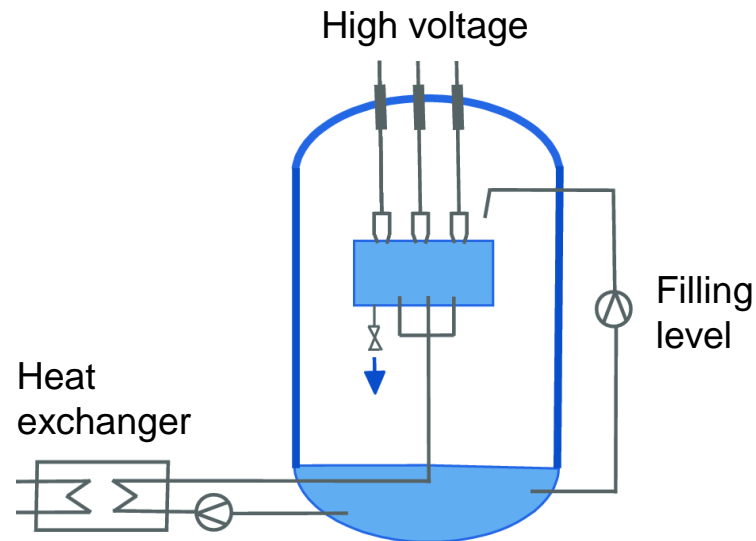
- Steam is widely used in industrial heating processes (chemical, textile, food industry)
- Today steam is mainly produced by gas or coal fired boilers
- Different temperature and pressure levels are used



Gas fired industrial boiler for process steam

Source: www.getec-energyservices.com

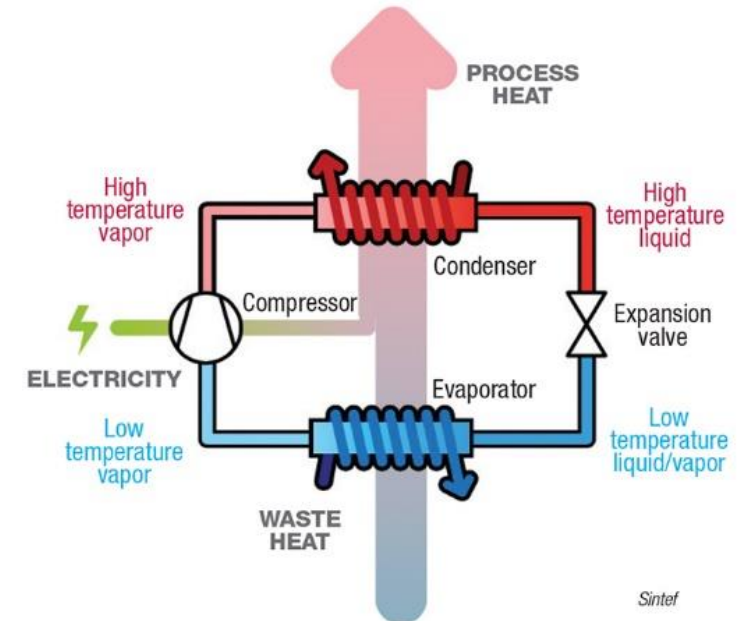
- Direct electrical heating of water by submerged electrodes
- High efficiency (up to 99%), fast and flexible heating mode
- Relative simple and robust technology



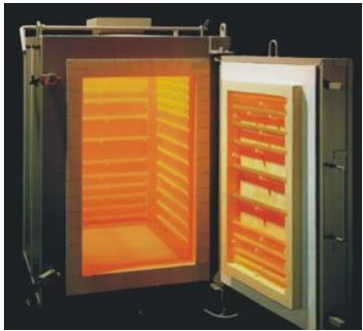
Electrode boiler for hot water and process steam

Source: www.springer.com

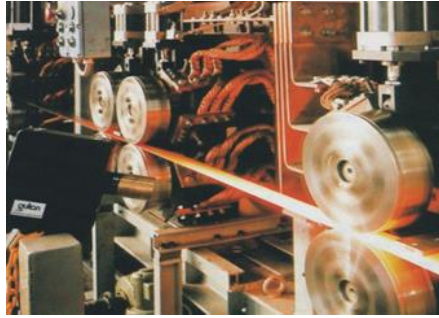
- Heat pumps with high coefficient of performance ($COP > 3$) for temperature up to 150°C
- High temperature heat pumps are under development



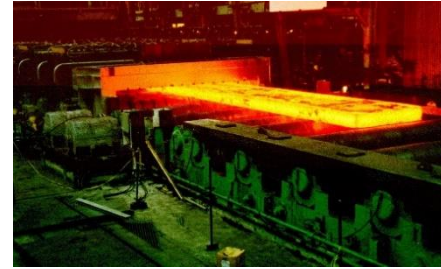
Heat pump for hot water and process steam



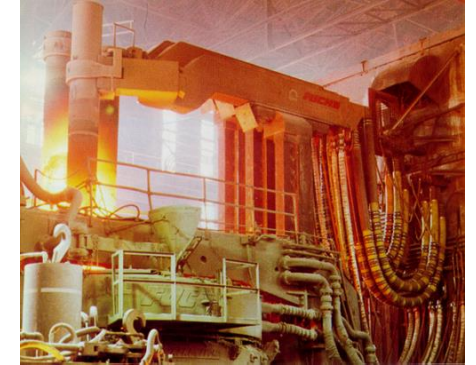
Resistance
Heating



Inductive
Heating



Inductive
Melting



Arc furnace
Melting



Laser beam
Heating

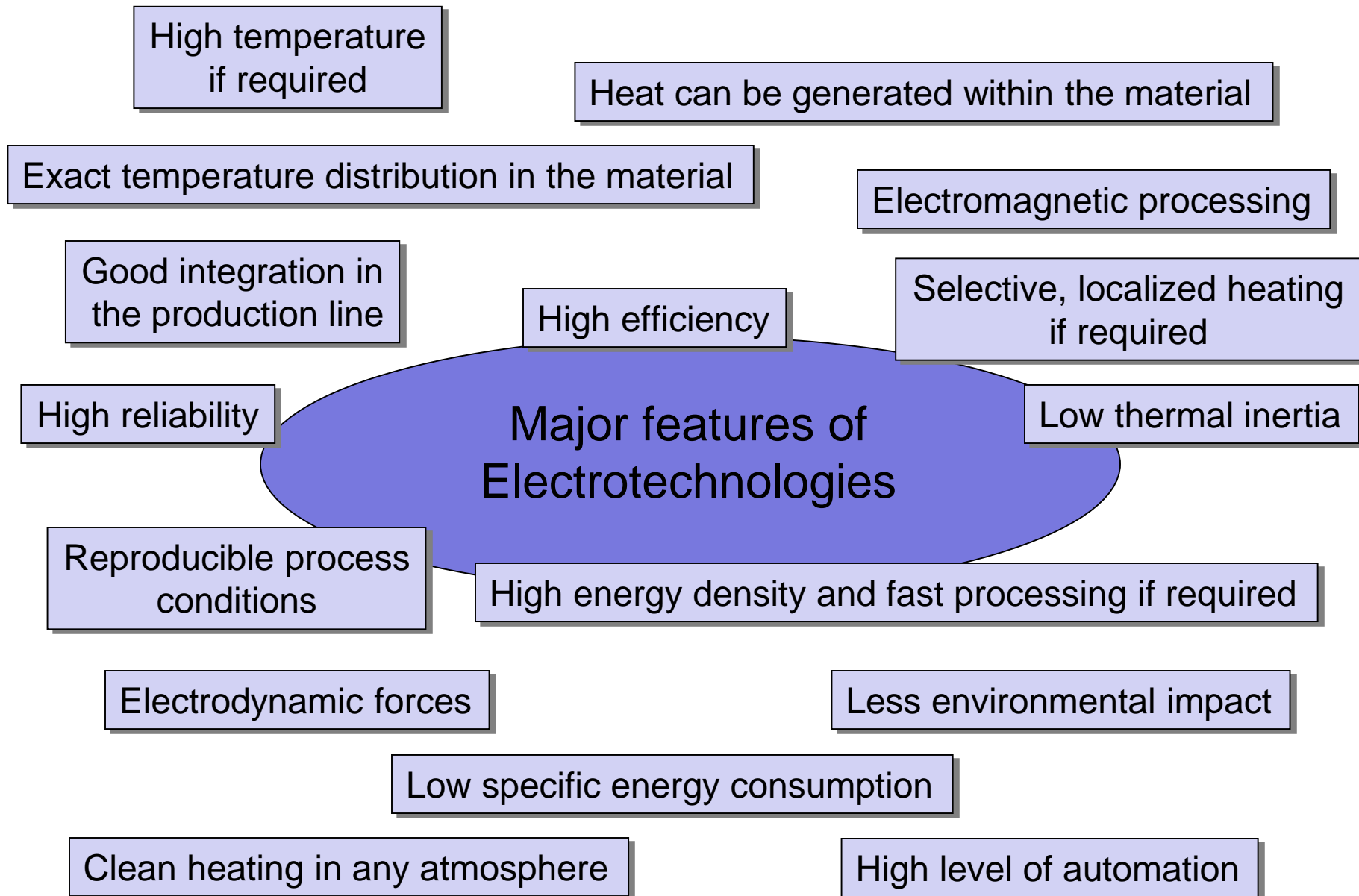


Dielectric
Heating

**Electrothermal
processes**
(examples)

Infrared
Heating



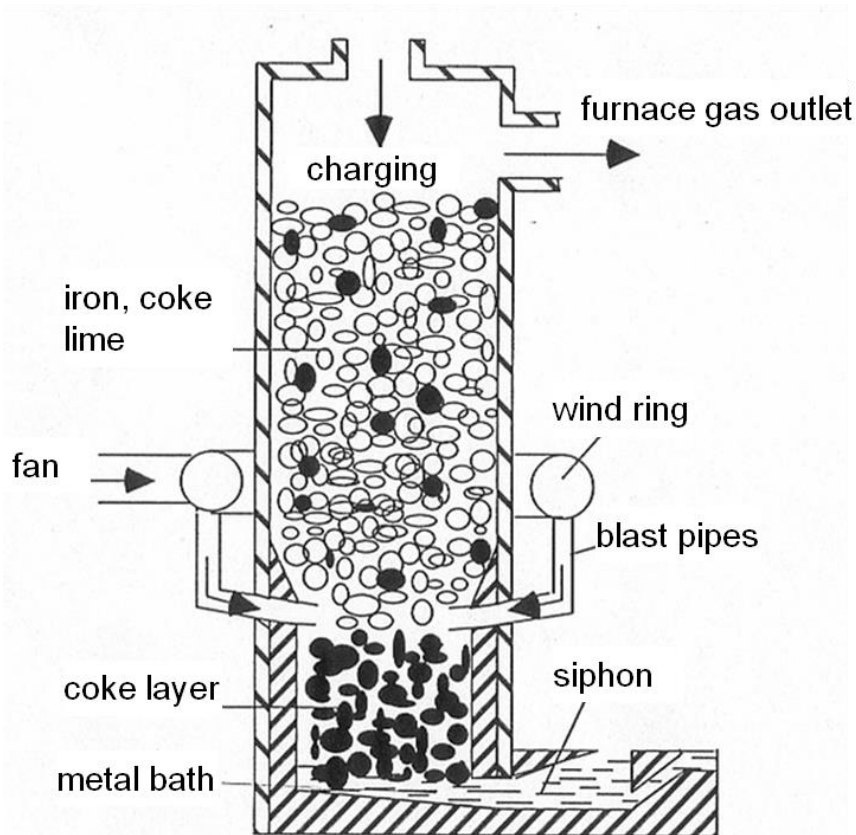


Combination of different heating technologies using different energy carrier, e.g. electricity & gas Technical, energetic and economical advantages:

- Flexible use of different energy carrier depending on disposability and costs, e.g. renewable electricity
- Flexible fuel-based and electrothermal processes in heating and melting plants, e.g. iron and steel industry, cement production, glass industry
- Increasing of energy efficiency, productivity and quality of the heating process
- Increasing of the reliability and flexibility of the heating process



Example for decarburization: Melting process in the cast iron industry



Hot blast cupola furnace (share: 50%)

- Continuous operation mode
- Low flexibility
- Low energy costs (coke)

Hot blast cupola furnace)

Energy balance:

900 kWh/to coke

20 kWh/to gas

30 kWh/to electrical energy

140 kWh/to oxidation losses

Total energy: 1070 kWh/to

**Total CO₂ emission: 810 kg/to
(electricity mix 2022)**

Induction crucible furnace

Energy balance:

415 kWh/to electrical energy

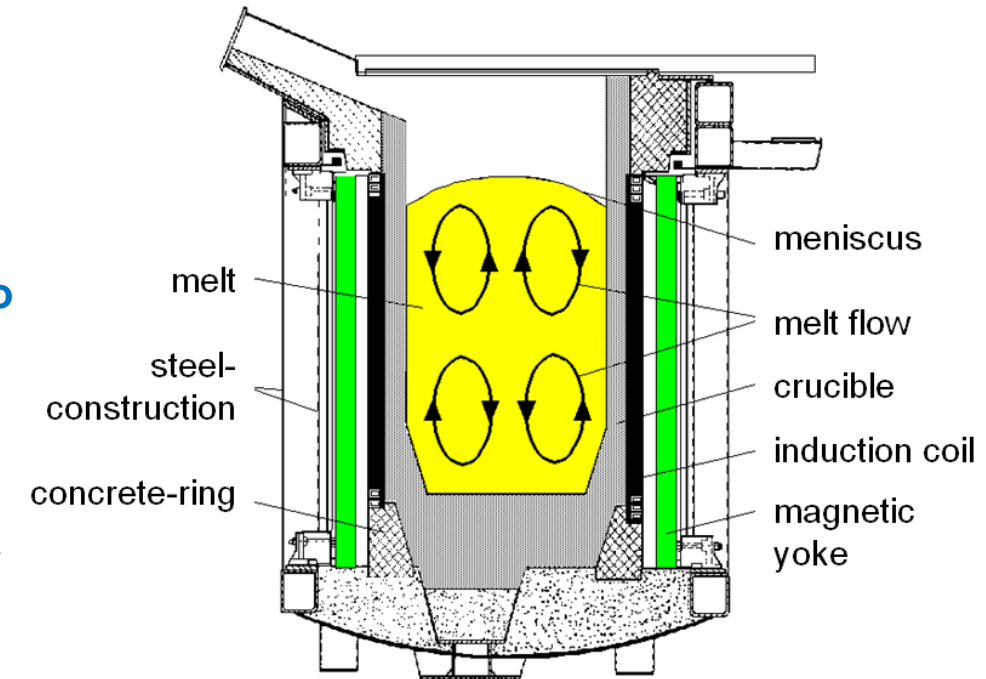
45 kWh/to oxidation losses

75 kWh/to carburization

Total energy: 535 kWh/to

**Total CO₂ emission: 220 kg/to
(electricity mix 2022)**

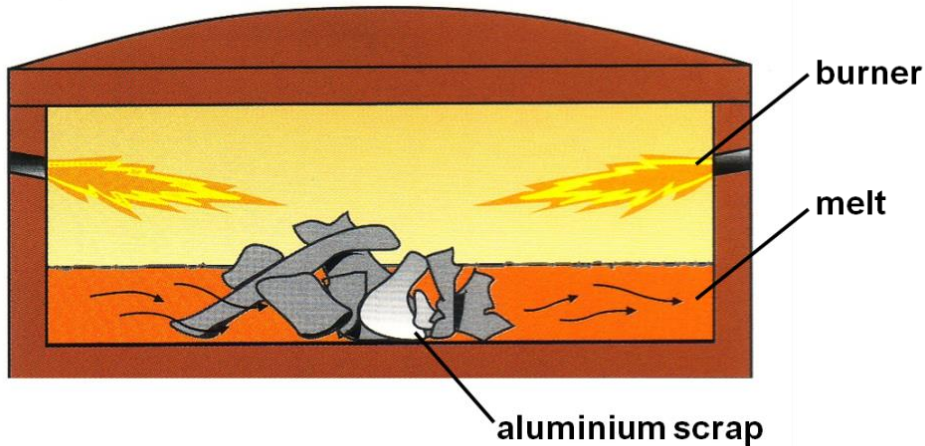
**Total CO₂ emission: 20 kg/to
(green electricity)**



Induction crucible furnace (share: 50%)

- Batch operation mode
- High flexibility
- High energy costs (electricity)

Example for decarburization: Melting process in the aluminium industry



Gas fired furnace (share: 92%)

- Gas burner direct on melt surface
- Low efficiency
- High oxidation losses
- Low energy costs (gas)

Gas fired melting furnace

Energy balance:

715 kWh/to gas

775 kWh/to oxidation losses

Total energy: 1490 kWh/to

Total CO2 emission: 490 kg/to

Induction channel furnace

Energy balance:

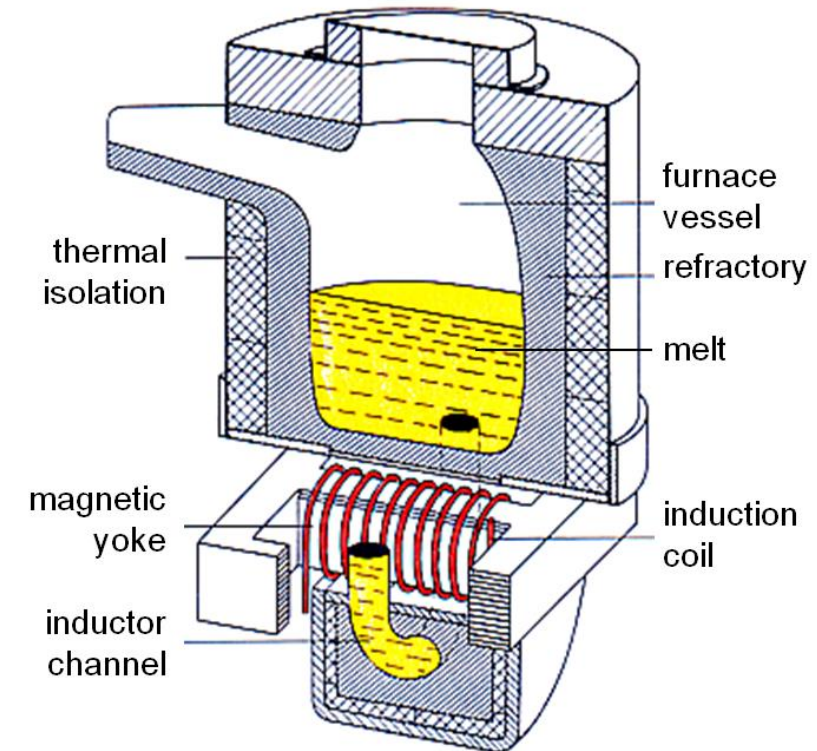
520 kWh/to electrical energy

200 kWh/to oxidation losses

Total energy: 720 kWh/to

**Total CO2 emission: 340 kg/to
(electricity mix 2022)**

**Total CO2 mission: 90 kg/to
(green electricity)**



Induction channel furnace (share: 8%)

- Induced power in the channel
- High efficiency
- Low oxidation losses
- High energy costs (electricity)

- Appr. 2/3 of the total final energy in industry is used in the sector industrial process heat and today more than 80% of these heating processes are based on fossil fuels
- Process heating based on renewable electrical energy offers great potential for energy saving and climate-neutral thermal processes in industry
- But: industrial heating processes cover a wide range of technological and application depending requirements, like process temperatures, heating power and energy demand, furnace dimensions and atmospheres, operation modes and many others
- Electrotechnologies enable the direct, efficient, versatile use of renewable electrical energy and can thus make a significant contribution to the sustainable decarbonization and defossilization of industrial heating processes in the future
- Decarbonization of the electrical energy supply so that climate-neutral technologies for industry, like electrothermal processes or green hydrogen production become a real option
- Subsidization of climate-neutral technologies as well as a generally higher CO₂ price to favor the currently disadvantaged climate-neutral options and at the same time to get the industry to rethink

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